

Forsyth County Schools Tax-Sheltered Annuity Companies

Corebridge Financial

2300 Windy Ridge Pkwy S.E., Ste 240 S
Atlanta, GA 30339
Office 770-395-4706
Paul Pitkins, 470-512-0018
paul.pitkins@corebridgefinancial.com
Joyce Krinsky, 470-445-2823
joyce.krinsky@corebridgefinancial.com

Metlife (formerly Travelers)

11225 North Community House Rd
Gragg Building, 3rd Floor
Charlotte, NC 28277
David A. Johnson, 980-225-6524
Office 980-260-5175
djohnson26@metlife.com
Renisha Jackson-Rucker, 770-689-9598
Office 404-255-0118
rjacksonrucker@financialguide.com

North American Company for Life

282 South Main Street, Suite C
Alpharetta, GA 30009
Loy J. Day, 770-630-4545
Office 770-442-3045
lday@loydayinsurance.com

Fidelity Investments

Customer Service 1-800-343-0860
403b Plan Number: 61005
457b Plan Number: 87426
<https://nb.fidelity.com/public/nb/atwork/home>

Voya/Reliastar

1720 Old Springhouse Lane, Suite 310
Dunwoody, GA 30338
Derrick Friedman, 678-469-2534
dfriedman@lincolninvestment.com
Mitch Melan, 404-314-2103
mmelan@lincolninvestment.com
Andy Sukhai, 678-431-4688
asukhai@lincolninvestment.com

Lincoln Financial Group

3625 Cumberland Blvd, SE Suite 900
Atlanta, GA 30339
Jay Dover, 678-949-9277
Fax 678-949-9408
jay.dover@lfg.com
Vladimir Nikitenko, 404-384-1038
Office 770-799-7037
vladimir.nikitenko@lfg.com

Midland National Life

Bales Financial Group, Inc.
212 Webb Street, Suite 101
Cumming, GA 30040
Davey Bales, 678-807-7157
davey@balesfinancialgroup.com

Midland National Life

Lanier Capital Management, Inc.
407 East Maple Street, Ste. 201
Cumming, GA 30040
Debora Bales, 770-406-8498
debora@laniercapitalmanagement.com

Hardships, Loans, Withdrawals, Transfers, and Rollovers - Must be submitted to US Omni & TSACG Compliance Services

General Information - <http://www.tsacg.com/individual/plan-sponsor/georgia/forsyth-county-schools/>

To Submit Plan Transactions - <https://www.tsacg.com/individual/plan-transactions/>

Customer Service 1-888-796-3786

Your account must be set up with an annuity company representative from the above list before sending a Salary Reduction Agreement (SRA) to Finance for payroll deduction. For Fidelity, please contact customer service to set up your account using our plan number(s).